

Date

IMPORTANT INFORMATION PREMIUM FUNDING STATEMENT AGE 65 AND OVER

The sale or liquidation of any stock, bond, IRA, certificate of deposit, mutual fund, annuity or other asset to fund the purchase of this product may have tax consequences, early withdrawal penalties, or other costs or penalties as a result of the sale or liquidation.

You may wish to consult independent legal or financial advice before selling or liquidating any assets and prior to the purchase of this life or annuity product.

Date Proposed Insured/Annuitant

Date Owner (If Applicable)

Financial Benefits Counselor