



**SONS OF
NORWAY**

1455 West Lake Street
Minneapolis, MN 55408
(612) 827-3611 or (800) 945-8851
Fax (612) 827-0658 • www.sonsofnorway.com

ANNUITY

APPLICATION

1 Annuitant

Please Print

First Name _____ Middle Initial _____ Last Name _____

Address _____ City _____ State _____ Zip _____

Phone Number (____) _____ Country (if not U.S.A) _____

Birthdate ____/____/____ Sex Male Female Social Security No. _____ - _____ - _____

Email Address _____

Sons of Norway Member? Yes Membership No. _____ No (complete member application)

2 Joint Annuitant

(only for Non-Qualified Single Premium Immediate Annuity. Must be Spouse of Annuitant)

First Name _____ Middle Initial _____ Last Name _____

Address _____ City _____ State _____ Zip _____

Phone Number (____) _____ Country (if not U.S.A) _____

Birthdate ____/____/____ Sex Male Female Social Security No. _____ - _____ - _____

Email Address _____

Sons of Norway Member? Yes Membership No. _____ No (complete member application)

3 Owner

(use only if Annuitant is age 16 or under)

First Name _____ Middle Initial _____ Last Name _____

Address _____ City _____ State _____ Zip _____

Phone Number (____) _____ Country (if not U.S.A) _____

Birthdate ____/____/____ Sex Male Female Social Security No. _____ - _____ - _____

Email Address _____

Sons of Norway Member? Yes Membership No. _____ No (complete member application)

4 Beneficiary Information

Primary Beneficiary:

First Name _____ Middle Initial _____ Last Name _____

Relationship to Annuitant _____ Social Security No. _____ - _____ - _____

Secondary Beneficiary:

First Name _____ Middle Initial _____ Last Name _____

Relationship to Annuitant _____ Social Security No. _____ - _____ - _____

App - FPA-200 (MO)

Application continued on back ➔



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App - FPA-200 (MO)

5 Annuity Information

- A. Annuity Type: Deferred Immediate Settlement Option (Immediate Annuity only) _____
- B. Premium submitted with application: \$ _____
- C. Planned Premiums: Scheduled \$ _____ Unscheduled Mode
 Monthly AWP Quarterly Semi-Annual Annual
- D. Tax Status: Non-Qualified Tax-Qualified If Tax-Qualified: IRA Roth IRA Other
If qualified Tax Year Premiums apply _____
- E. Will this annuity replace any existing insurance or annuities in this or any other company? Yes No
If "Yes", complete the replacement forms and give name of company. _____
- F. Is initial premium a 1035 Exchange, Rollover or Transfer? Yes No
If "Yes", complete applicable forms and give name of company _____
Anticipated Amount \$ _____

6 Authorization for Automatic Withdrawal

Name of Depositor as it appears on Banking Institution Records Account or Code Number

Name of Banking Institution Branch

Address of Banking Institution or Branch where Account is maintained

As a convenience to me, I authorize you to pay and charge to my account checks, share drafts, electronic fund transfer debits or other account debits made upon my account by and payable to the order of Sons of Norway. I agree that your treatment of each check, share draft or debit, and your rights with respect to it will be the same as if it were signed or initiated personally by me. I further agree that if any check, share draft, or debit is dishonored for any reason you will not be under any liability even though dishonor results in forfeiture of insurance. I further agree that this authorization is to remain in effect until you receive written notice from me of its revocation unless you end it earlier.

Signature of Depositor Additional Signature (If joint account)
Date _____
[Staple Voided "Sample" Check to the Authorization](#)

7 Signature

I have read the completed application. To the best of my knowledge and belief, the statements above are true and complete. We will notify you, within 60 days of the application, whether or not your application has been accepted or we will give you the reason for any further delay.

Dated at: _____
City State

Signature of Annuitant/Owner Date

Signature of Joint Annuitant Date

Agent's Statement: Do you have reason to believe that replacement of any existing insurance other than stated above may be involved? Yes No

If "Yes", please give details: _____

Printed Agent Name St. License No. Agent Signature

App - FPA-200 (MO)

Date _____ 20____

RECEIPT

Received of _____ the sum of \$ _____ and an application for an annuity to the Sons of Norway. If for any reason the application is declined, this payment is to be refunded. No liability is created or assumed by the Society, except for refund of this payment, until the policy applied for has been issued.

Authorized Signature

If you do not receive your policy within 60 days from this date of your application, please write to:
Sons of Norway, 1455 West Lake Street, Minneapolis MN 55408

App - FPA-200 (MO)

Make Checks Payable to Sons of Norway