



Client Identity Attestation/Indemnification

I, _____, hereby certify to Sons of Norway, Inc. that I met with my client, _____, via _____ (Zoom, Join.me, WebEx, Facetime, etc.) and verified this person’s interest in the submitted Fixed Annuity product and their identity by viewing their original identity document.

The photograph in the identity document was a true likeness of the identified person below and to the best of my knowledge and belief; the identity document, that I examined over the aforementioned audio-visual service is valid and unexpired.

By signing this document, I also acknowledge and verify the following: I have followed all guidelines and laws for non-resident sale of annuities, I am licensed and appointed by Sons of Norway in the state of purchase and will retain all client communication for the state’s requirement of record retention. I also acknowledge the following states do not allow cross border sales: AR, MA, MN, MS, NY, UT, WA and WI. Other states allow these types of sales but all aspects must take place outside the client’s resident state (example OR). I have examined the rules and regulations of this sale as it relates to non-resident laws, rules and guidelines prior to this sale.

I hereby indemnify, and thus hold harmless Sons of Norway, Inc. for any expenses, fines, court fees, legal counsel, or monies paid to cure any deficiency, relating to client identity and witness of the signature, with the client/customer identified below.

Client Name Client Phone Client Email

Document Type: Driver’s License/State Passport Military ID Other _____

Document/License #

Document/License Issue

Document/License Expiration

Attested to by me at _____ a.m. p.m. , on _____, 20 _____

Agent Signature

Printed Agent Name

Date

Agent License Number

Telephone

State of Resident License